

Intact Specialty Solutions | Environmental 188 Inverness Drive West, Suite 600 Englewood, Colorado 80112 www.intact specialty.com

# **Application for Environmental Contractors and Consultants**

			Inst	ructions		
Please complete the app	olication in its e	ntirety.				
	application does		overage. T	he applicant's acceptance	e of the Com	pany's quotation is require
This application must be s	igned and dated	by an au	thorized rep	oresentative of your comp	oany.	
		Sı	ıhmissior	n Requirements		
Five (5) years of curr	rently valued lo				laanaa	
☐ Financial statements			nation and	details regarding any	iosses.	
		and Deep	uman af la		220	
	ations (SOQ)	and Resi	umes of Ke	ey personnel (corporate	e officers ar	nd/or managers).
If you need coverage	or a specific	project, p	olease cor	nplete Addendum C.		
	S	ECTION	I – APPL	ICANT INFORMATION	V	
nsured(s):GreenServ	v Inc.					
Street Address: 120 Cro	own Dr					
City:Batesville				State: MS	Z	ip Code: 38606
Contact Name: Will Fou	untain	18		Contact Title:		p 3 2 2 3 0 0 0 0 0
elephone:662 533 0	940	Website:			Year F	Established: 11
he Insured is a(n):	☐ Individual				Tour	astablished. [ ]
	10 (4 = 0)		Corporatio		☐ Public E	
	Partnership		Joint Ventu		Other:	
s the applicant directly or ir ☑ Yes 🗹 No If <b>yes</b> , plea	ase explain.	ned with,	controlled b	y, or owned by another p	erson or enti	ity?
ouring the past five (5) year perations? Has any other p Yes ☑ No If <b>yes</b> , plea		cant's nar been purc	me or type o	of business entity change or merged with or consolic	d? Has the Adated into the	Applicant discontinued any applicant?
Type of Perso	nnel:		Number:	Type of Pe	rsonnel:	Number
rincipals, Officers, Director	rs		2	Field Personnel	. John et.	Number:
chitects				Drivers		16
ngineers				Volunteers		N. T.
eologists-Scientists-Indust roject Managers-Supervisc			3	Other: Wareh	OLICO	8-10

	S	ECTIO	N II - COVE	RAGE REQUES	STED			
Requested Coverage	Effective D	ate	Lir	nits	Deducti	ble	Re	troactive Date
General Liability								7
Contractors Pollution								
☐ Professional Liability								
☐ Follow-Form Excess								
☐ Business Auto								
		SECTI	ON III – EXPI	RING COVERA	AGE	No.		
Coverage Expiration	Carrier		Limits	Expiration	Premium	Dedu	ctible	Retroactive Da
General Liability								
Contractors Pollution								
Professional Liability								
Excess/Umbrella								
Business Auto							191	
Yes No If <b>yes</b> , plea	ase explain.							
		5	SECTION IV -	OPERATIONS				
States/Foreign Countries w	here operations	are con	ducted:					
	Reven	ue Cla	ssification by	Client Type (P	ercentage):			
Commercial/Retail:	%	Indus	trial:	9	6 Single Fa	amily Re	sidential:	
Educational Institutions:	%	Infras	tructure:	9	6 Multi-Far	mily Res	idential:	_
Government (Federal, State Local):	9,%	Manu	facturing:	9	Other Re		I (Hotels,	
Hospitals/Healthcare:	%	Petro	leum/Petroche	mical:9	6 Other:	riomoo,	oto.)	
	Diama Bat 4	h = 0 l =						
Client	Please list t	ne s ia		performed duri		ANNUAL DESCRIPTION OF THE PROPERTY OF THE PROP		0/ CI
Ollent		_	Revenue	3	ervices Pro	vided		% Comple
			Vehi	cles				
Walted Town		.					Rad	dius
Vehicle Type	Number of Ur		Cargo o	r Material Haule	0.	-50 MI	50-200	
Light Truck	Per Spreadsh							
Medium Truck	Per Spreadsh			Waste/ Shredding				X
Heavy/Extra Heavy Truck	Per Spreadsh		Medical	Waste/ Shredding	9			х
Trailers	Per Spreadsh							
Buses Other:	Per Spreadsh							
Ou let.	Per Spreadsh	eet						

### Revenue

Projected Gross Receipts for next 12 months: \$5,000.000.00

1 <sup>st</sup> Prior Year Actual Gross Revenue:	2 <sup>nd</sup> P	rior Year Actual Gross Revenue: 2	1,100,000.00
Revenue Brea	kdown by C	perations	
Environmental Contracting Services		Projected Gross Receipts	% Subcontracted
Alternative Energy Contracting (solar, wind & geotherma	al)		
Asbestos and/or Lead Abatement			
Crime Scene Cleanup			
Drilling-Monitoring Well Installation (environmental)	-		
Emergency Response Cleanup			
Industrial Cleaning			
Lab Packing			
Landfill Construction			
Medical Waste Recycling & Disposal		5,000,000.00	0
Mold Abatement			
PCB Remediation/Removal			
Restoration Contracting (Fire/Water)			
Aboveground Storage Tank (AST) Installation/Removal			
Underground Storage Tank (UST) Installation/Removal			
Sampling			
Septic Tank Cleaning			
Service Station Construction			
Service Station Contracting and Maintenance			
Fuel System Equipment Installation and Maintenanc	ce		
Soil Excavation (environmental)			
Soil and Groundwater Remediation			
Storage Tank/Pipeline Cleaning & Maintenance			
Waste Transportation - Liquid			
Waste Transportation - Solid			
Wastewater Treatment System Installation/Maintenance	9		
Water Treatment System Installation/Maintenance			
Wetlands Contracting			
Vacuum Truck Operations:			
Other Environmental Contracting - please list:			
Non-Environmental Contracting Services		Projected Gross Receipts	% Subcontracted
Carpentry/Framing			
Carpet/Upholstery Cleaning			
Demolition/Dismantling - Interior			
Demolition/Dismantling - Four (4) stories or less			
Demolition/Dismantling - Five (5) stories or greater			
Dredging			
Dredging Drilling - Non-Environmental			
Dredging Drilling - Non-Environmental Drilling - Geotechnical			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration Drywall/Wallboard Installation			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration Drywall/Wallboard Installation Electrical			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration Drywall/Wallboard Installation Electrical Excavation/Grading - Commercial			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration Drywall/Wallboard Installation Electrical Excavation/Grading - Commercial Excavation/Grading - Residential			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration Drywall/Wallboard Installation Electrical Excavation/Grading - Commercial Excavation/Grading - Residential Fire Sprinkler Installation/Maintenance			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration Drywall/Wallboard Installation Electrical Excavation/Grading - Commercial Excavation/Grading - Residential Fire Sprinkler Installation/Maintenance Flooring			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration Drywall/Wallboard Installation Electrical Excavation/Grading - Commercial Excavation/Grading - Residential Fire Sprinkler Installation/Maintenance Flooring General Contracting - Commercial			
Dredging Drilling - Non-Environmental Drilling - Geotechnical Drilling - Oil/Gas Drilling - Mineral Exploration Drywall/Wallboard Installation Electrical Excavation/Grading - Commercial Excavation/Grading - Residential Fire Sprinkler Installation/Maintenance Flooring			

HVAC/Mechanical Engineering		
Insulation		
Janitorial Services		
Landscaping		
Logging		
Marine Construction		
Masonry/Concrete		
Oil/Gas Lease Operator		
Painting		
Pipeline Construction & Maintenance - Sewer/Water Main		
Pipeline Construction & Maintenance - Sewer/Water Main		
Pipeline Construction & Maintenance - Oil/Gas  Pipeline Construction & Maintenance - Industrial		
Plumbing		
Roofing - Commercial		
Roofing – Residential		
Steel Erection		
Street and Road Construction & Maintenance		
Utility Installation (Electrical/Gas/Cable)		
Utility Location Services		
Other Non-Environmental Contracting – please list:		
Environmental Consulting Services	Projected Gross Receipts	% Subcontracted
Air Quality Testing		
Alternative Energy System Design & Consulting		
(solar, wind & geothermal, other)		
Asbestos and/or Lead Remedial Design & Oversight		
Construction Management		
Engineering Services		
Environmental		
Civil		
Structural		
Geotechnical		
Nondestructive Testing		
Environmental Impact Studies		
Expert Witness		
Geology, Groundwater & Hydrogeology Consulting		
Health & Safety Training		
Industrial Hygiene Services		
Information Technology/Software Consulting		
Laboratory Analysis Mold Remedial Design & Oversight		
Phase I - Environmental Risk Assessment		
Phase II - Environmental Site Assessment		
Phase III – Remedial Investigation, Design & Feasibility Studies		
Regulatory Consulting – Permitting & Compliance Audits		
Remedial Oversight - Environmental Project Supervision		
Surveying Table State David Table		
Tank System Design/Testing		
Training North American & Barbarian		
Waste Arranging X. Brokering		
Waste Arranging & Brokering		
Wastewater Treatment System Design/Testing		
Wastewater Treatment System Design/Testing Water Treatment System Design/Testing		
Wastewater Treatment System Design/Testing Water Treatment System Design/Testing Wetlands Consulting		
Wastewater Treatment System Design/Testing Water Treatment System Design/Testing	550,00.00	0

	SECTION VI	- RISK CONTRO	DL	
Safety and Quality Control Pr	actices			
Does the applicant have a written	Employee Health and Safet	ty Plan in place?		✓ Yes □ No
Does the applicant have a Hazard	dous Communication Plan in	place?		✓ Yes □ No
Does the applicant have a Quality	y Control/Quality Assurance	Plan in place?		✓ Yes □ No
Does the applicant provide forma	I training to employees on a	regular basis?		✓ Yes □ No
Subcontractor(s)				
What percentage of your operation	ons is performed by subcontr	actor(s)?		%
Are subcontractor(s) required to r	name the applicant as an Ad	ditional Insured on tl	heir policy?	☐ Yes ☐ No
What insurance and limits does the	ne applicant require of subco	ontractors(s)?		
General Liability: \$	Pollution Liabil	lity: \$	☐ Professional	Liability:\$
	SECTION VII	- CLAIM HISTOR	RY	
Is the insured or any individual event, act, error or omission whagainst you or any other persor ☐ Yes ✓ No If yes, please experience of the property of the past five (5) years the past five (6) years the past five (7) ye	or entity proposed for cover ich they have reason to be n or entity for whom coverage oplain.	rage aware of any flieve may or could ge is sought?	fact, circumstance, sit reasonably be foresed	tuation, transaction, en to give rise to a claim
During the past five (5) years, he disciplinary or enforcement acti	as the insured or any indivions? □ Yes ☑ No If <b>ye</b> s	idual or entity propo s, please explain.	osed for coverage bee	en subject to any

#### **FRAUD WARNINGS**

**GENERAL:** Any person who knowingly and with intent to defraud any insurance company or another person, files an application for insurance containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties.

NOTICE TO ARKANSAS, MINNESOTA, AND OHIO APPLICANTS: Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud, which is a crime.

**NOTICE TO CALIFORNIA APPLICANTS**: Any person who knowing presents false or fraudulent claim for the payment of a loss is guilt of a crime and may be subject to fines and confinement in state prison.

NOTICE TO COLORADO APPLICANTS: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policy holder or claimant for the purpose of defrauding or attempting to defraud the policy holder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

**NOTICE TO DISTRICT OF COLUMBIA APPLICANTS:** WARNING - it is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

NOTICE TO FLORIDA APPLICANTS: Any person who, knowingly and with intent to injure, defraud, or deceive any employer or employee, insurance company, or self-insured program, files a statement of claim or an application containing any false or misleading information is guilty of a felony of the third degree.

**NOTICE TO KENTUCKY APPLICANTS:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

NOTICE TO LOUISIANA AND NEW MEXICO APPLICANTS: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

**NOTICE TO MAINE, TENNESSEE, VIRGINIA AND WASHINGTON APPLICANTS:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines, or a denial of insurance benefits.

**NOTICE TO MARYLAND APPLICANTS:** Any person who knowingly **or** willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly **or** willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**NOTICE TO NEW JERSEY APPLICANTS:** Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

NOTICE TO NEW YORK APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

NOTICE TO OKLAHOMA APPLICANTS: Any person who knowingly and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

NOTICE TO OREGON AND TEXAS APPLICANTS: Any person who makes an intentional misstatement that is material to the risk may be found guilty of insurance fraud by a court of law.

NOTICE TO PENNSYLVANIA APPLICANTS: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

#### SECTION VIII - DECLARATIONS AND SIGNATURES

The undersigned, as authorized agent of all insureds, individuals and entities proposed for this insurance, declares that, to the best of his/her knowledge and belief, after reasonable inquiry, the statements in this Application and any attachments or information submitted with this Application (together referred to as the "Application") are true and complete.

The information in this Application is material to the risk accepted by Intact Insurance Group USA LLC ("Intact"). If a policy is issued it will be in reliance by Intact upon the Application, and the Application will be the basis of the contract.

The information contained in and submitted with this Application is on file with Intact and, along with the Application, will be considered physically attached to, part of, and incorporated into the policy, if issued.

Intact is authorized to make any inquiry in connection with this Application. Acceptance by Intact of this Application or the making of any subsequent inquiry does not bind the insured or Intact to complete the insurance or issue a policy.

The information provided in this Application is for underwriting purposes only and does not constitute notice to Intact under any policy of a claim or potential claim.

If Intact learns of a material change prior to the effective date of the policy, we may modify or withdraw any quotation or agreement to bind insurance. If the information in this Application materially changes prior to the effective date of the policy, the insured will immediately notify Intact

Completion of this application does not bind coverage. The insured's acceptance of Intact's quotation is required prior to binding coverage.

Signature

8/16/2023

Date

Will Fountain

**Print Name** 

Principal

Title

#### **Producer Information:**

Agent:	Agency:		
Address:			
City:	State:	Zip Code:	
Telephone:	Email:	·	



#### environmental

188 Inverness Drive West, Suite 600 Englewood, Colorado 80112 www.intact specialty.com

## Addendum A: Follow-Form Excess Liability Application

(Offered in conjunction with Commercial General Liability coverage)

Named Insured(s): GreenServ Inc.			
Limits Requested:			
Underlyi (All questions are re	ng Coverage	e for Schedule g and scheduling purposes)	
	Automobile Lia	ability	
Carrier 1:		Policy Number:	
Liability Premium:		\$	CSL Each Accident
Total Policy Premium:	The state of the s	\$	BI Each Accident
Effective Date:	Limits:	\$	Bl Each Person
Expiration Date:		\$	PD Each Accident
Carrier 2:		Policy Number:	
Liability Premium:		\$	CSL Each Accident
Total Policy Premium:		\$	BI Each Accident
Effective Date:	Limits:	\$	Bl Each Person
Expiration Date:		\$	PD Each Person
Three years of currently	valued Autom	nobile Loss Runs are requ	iired.
	Employers Lia	bility	
Carrier 1:		Policy Number:	
Annual Premium:		\$	Each Accident
Experience Mod:	Limits:	\$	Disease Each Employee
Effective Date		\$	Disease Policy Limit
Expiration Date:			
Carrier 2:		Policy Number:	
Annual Premium:		\$	Each Accident
Experience Mod:	Limits:	\$	Disease Each Employee
Effective Date:		\$	Disease Policy Limit
Expiration Date:			
	Claims Inform	ation	
Please provide details for all Automobile claims exce 5 years. Include dates, coverage, description, amour	eding \$25,000 an nt paid and amour	d Employers Liability claims e nt outstanding. Use additional	xceeding \$250,000 in the last page if necessary.

## Addendum B: Insured Location(s) for Environmental Premises Liability

(Complete if requesting coverage in conjunction with CGL or CPL)

ite Addres		ns performed at t	his lessti-	un:					
escribe ur	e operation	is periormed at t	nis iocatio	in.					
ooo the or	anlicent etc								
oes trie ap	pplicant sto	re any nazardou			ocation(s)	? Yes I No If yes		).	
C	Chemical Na	me	Quanti (gallons/		Storage Method  AST UST Drum/Tote				
e AST(s)	and/or US	T(s) located at th	ne site? 🗌	Yes 🗹 No If ye	s, please	e complete.			
AST	UST	Size (gallons)	Age	Contents	Co	nstruction Material	Secondary C	ontainment	
pes the ap	oplicant trea	at and/or dischar	ge chemic	cal(s), wastewate	r, etc. into	o the environment at th	is location?		
es the ap Yes ☑	oplicant trea	at and/or dischar	rge chemic the table l	cal(s), wastewate below.	r, etc. into	o the environment at th			
Yes 🛂	oplicant trea No If <b>yes</b> , p	please complete	rge chemic the table l	cal(s), wastewate below. Treatment F		o the environment at th  What type of received body (river, lake, air,	ing Permit an		
Yes 🛂	No If yes,	please complete	the table I	below.		What type of receiving	ing Permit an		
Yes 🛂	No If yes,	please complete	the table I	below.		What type of receiving	ing Permit an		
Yes 🛂	No If yes,	please complete	the table I	below.		What type of receiving	ing Permit an		
Yes 🛂	No If yes,	please complete	the table I	below.		What type of receiving	ing Permit an	nd ID Numbe A, Air Permit, e	
Con	No If yes, pestituent	Daily A	the table I	Treatment F	rocess	What type of receivi body (river, lake, air,	ing Permit ar etc.) (NPDES, RCR	A, Air Permit, (	
Con  Des the appearance of damage	No If yes, postituent  oplicant known to result in or injury and	Daily A	Amount  ircumstan ns being n elease of h	Treatment F	nsaction or any of	What type of receiving	ing Permit ar (NPDES, RCR.	A, Air Permit, o	
Con  ees the apexpected damage	No If yes, postituent  oplicant known to result in or injury an	Daily A  Daily A  Dow of any fact, cin a claim or clain rising from the re	Amount  ircumstan ns being n elease of h	Treatment F	nsaction or any of	What type of receivibody (river, lake, air,	ing Permit ar (NPDES, RCR.	A, Air Permit,	
Con  Des the applicany facts	oplicant knod to result in or injury an No If yes	ow of any fact, cin a claim or claim rising from the retain, please explain.	ircumstan ns being n elease of h or present	ce, situation, tranade against you azardous or non-	nsaction or any of hazardou	What type of receivibody (river, lake, air,	mission which mar whom coverage is environment?	y reasonably	
Con  Des the application of the	oplicant knod to result in or injury an No If yes	ow of any fact, cin a claim or clain rising from the recipility, please explain.	ircumstan ns being n elease of h or present	ce, situation, tranade against you azardous or non-	nsaction or any of hazardou	What type of receivibody (river, lake, air,	mission which mar whom coverage is environment?	y reasonabl s being sou	
Con  Des the application of the	oplicant knod to result in or injury an No If yes	ow of any fact, cin a claim or claim rising from the retain, please explain.	ircumstan ns being n elease of h or present	ce, situation, tranade against you azardous or non-	nsaction or any of hazardou	What type of receivibody (river, lake, air,	mission which mar whom coverage is environment?	y reasonabl s being sou	

## Addendum C: Project or Client Specific Coverage

A copy of the project p	roposal and contr	ract may be required.
Named Insured(s): GreenServ Inc.		
Project Name:		
Project/Contract No.:		
Project Address:		
City:	State:	Zip Code:
Coverage Requested:		
Limits Requested:		
Projected Gross Receipts:	Percentage S	ubcontracted:
Project Duration:	Specific Dates	s (if known):
Any environmental-related operations? If Yes, please do	escribe.	
C	lient Information	
Client Name:		
Additional Information/Coverage Requirements:		

### Addendum D: Hired & Non-Owned Auto

(Complete if requesting CGL coverage with Hired & Non-Owned Auto endorsement)

What is the total number of employees driving their personal vehicles on company business?
2. Please describe what the vehicle(s) are being used for:
3. Does the insured require those employees who drive their own vehicles on company business to carry at least \$300,000 CSL or \$100,000/\$300,000/\$50,000 limits or other minimum limits?   Yes No If <b>no</b> , please explain.
If other are required, please describe:
4. Does the insured keep certificates of insurance on file noting carrier and limits for these employees?   Yes  No
5. Does the insured obtain and keep motor vehicle records (MVRs) for all employees that hire vehicles and those who drive their personal vehicles on company business?   Yes No
6. What is the total cost for Hired Cars (rental cars) per year?
7. How many days are vehicles rented each year? less than 10 Days
8. When renting vehicles, does the insured provide primary coverage on these vehicles? ✓ Yes ☐ No
9. Please describe any situation where the insured would be renting uncommon vehicles, such as large trucks, cargo trucks, or high valued vehicles:
10. Does the insured have a corporate policy indicating who may drive hired and non-owned vehicles, consequences for unfavorable driving records, requirements for maintaining minimum insurance limits, etc?  ✓ Yes ☐ No Please describe in detail or provide a copy.
11. Does the insured have a cell phone safety policy that prohibits the use of cell phones while driving or the use of hand held devices? ☐ Yes ☐ No

## **Addendum E: Construction Management Operations**

(Complete if requesting Professional Services Liability Coverage for Construction Management Operations)

Insured(s): GreenServ Inc.			
Pro	eject Delivery Metho	d	
Please provide the percentage of Applicant's GROSS RE	ECEIPTS for the current y	ear based upon the following p Estimated Revenue for NEXT 12 months:	Actual Revenue for PRIOR 12 months:
Construction Only – no contractual obligations for design	Construction Values		
or CM agency	Professional Fees		
Construction Management Agency – holding no	Construction Values		
design or construction contracts	Professional Fees		
Construction Management At Risk – provides construction services during pre-construction and self performs or holds and manages construction subcontracts during	Construction Values		
construction phase	Professional Fees		
Design/Build with in-house Design – assume contractual obligations for design and construction where	Construction Values		
design is substantially performed in-house	Professional Fees		
esign/Build with Subcontracted Design – assume ontractual obligations for design and construction where	Construction Values		
design is substantially subcontracted to others	Professional Fees		
esign Only Services — performed for others with no ontractual obligations for construction or CM (i.e. Third party	Construction Values	1	
design)	Professional Fees		
Other – Please describe	Construction Values	:	
	Professional Fees		
Totals – Use Fees in calculating totals			
Does <b>Applicant</b> obtain evidence of professional liability in If "No," please explain:	surance from all sub-c	onsultants <b>Applicant</b> may h	nire? □ Yes □ No
Does <b>Applicant</b> peer review its design work, including sub-		r to delivery of the work to th	ne client? □ Yes □ No
Does <b>Applicant</b> obtain the written approval of the project from the project owner or its representative? ☐ Yes ☐ N	design work at definitiv lo If "No," please expla	ve stages of development fo ain:	r all projects and all offices
Does <b>Applicant</b> use written contracts with every project of if "No," please provide the percentage of <b>Applicant's</b> past	wner? □ Yes □ No t 12 months' billings wh	nere oral agreements were u	used:
Does <b>Applicant</b> use written contracts with all sub-consultations," please provide the percentage of <b>Applicant's</b> past	ants? ☐ Yes ☐ No t 12 months' billings wh	nere oral agreements were ι	used:%
Are all contracts for services reviewed prior to execution? If "Yes", please identify the person(s) who review such cor If "No," please explain:			